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## Masonic Charity Foundation of New Jersey

**RE: Masonic Charity Foundation Updates – March 2013**

The Foundation has begun publishing a quarterly eNewsletter. This publication features news from Washington, updates on the financial markets, a Savvy Living column and other timely articles. There is no cost or obligation to subscribe. To sign up, go to the Foundation's website at [www.njmasonicgiving.org](http://www.njmasonicgiving.org) and look for the eNewsletter tab at the bottom right of the page.

Congress has extended the "IRA charitable rollover" to the end of 2013. This rule allows individuals who are aged 70 ½ or older to transfer up to \$100,000 from their individual retirement account directly to a qualified charity like the Foundation. None of the transfer amount is counted as part of their taxable income. For more specifics, contact your IRA plan administrator, or Chris Abbott at the Foundation at (609) 239-3999.

As a reminder to those with life insurance policies, it is a good idea to double-check their beneficiary designations from time-to-time, to be certain that the proceeds will be used as currently needed. If the proceeds are no longer needed for their original use, many donors opt to contribute them to the Masonic Charity Foundation. For more information about the many ways to make a gift of your life insurance, contact Chris Abbott at the Foundation at (609) 239-3999.

### Contact Information

Please do not hesitate to contact Masonic Charity Foundation staff for more information on any of our fundraising programs:

- a. Chris Abbott – Director of Development
- b. Tim Dolan – Annual Giving Manager
- c. Shirley Koenig – Planned Giving Coordinator
- d. Sue Klersey – Development Coordinator

**Masonic Charity Foundation of New Jersey**

902 Jacksonville Road  
Burlington, NJ 08016-3896  
(609) 239-3999  
(800) 792-8690  
[devsvs@njmasonic.org](mailto:devsvs@njmasonic.org)